

COURT FILE NO. 2301 16114

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF MANTLE MATERIALS GROUP, LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Gowling WLG (Canada) LLP**
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File No.: A171561

DATE ON WHICH ORDER WAS PRONOUNCED: February 23, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

JUSTICE WHO MADE THIS ORDER: The Honourable Justice M. Hollins

UPON THE APPLICATION of Mantle Materials Group, Ltd. ("**Mantle**"); **AND UPON** reading the Affidavit of Byron Levkulich, sworn February 13, 2024 (the "**Affidavit**") and the Confidential Affidavit of Byron Levkulich, sworn February 13, 2024 (the "**Confidential Levkulich Affidavit**"); **AND UPON** reading the first report of FTI Consulting Canada Inc. dated February 16, 2024 (the "**First Report**") in its capacity as monitor of Mantle (the "**Monitor**"); **AND UPON** reading the confidential supplement appended to the First Report (the "**Confidential Supplement**"); **AND UPON** hearing submissions by counsel for Mantle, counsel for the Monitor, and any other counsel or other interested parties present,

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application (the “**Application**”) for this sealing order (the “**Order**”) is hereby abridged and deemed good and sufficient and the Application is properly returnable today, and no other than those persons served is entitled to service of the notice of Application.
2. The Confidential Levkulich Affidavit and the Confidential Supplement shall be sealed and kept confidential until filing of the Monitor’s Certificates (as defined in the Application), to be shown only to a Justice of the Court of King’s Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Levkulich Affidavit and the Confidential Supplement in a sealed envelope, which shall be clearly marked:

“THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO.2301-16114. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE JUSTICE M. HOLLINS ON FEBRUARY 23, 2024.”

3. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Honourable Court for a further Order vacating, substituting, modifying or varying the terms of this Order, which such application to be brought on five (5) days notice to Mantle, the Monitor and any other affected party in accordance with the Alberta *Rules of Court*.
4. Service of this Order shall be deemed to be achieved by posting a copy of this Order on the Monitor’s website created and maintained for the within proceeding and by delivering a copy of this Order to those parties listed on the Service List prepared by counsel to Mantle.

J.C.K.B.A